

Designation of Minor Beneficiary and Appointment of Trustee. (To be completed only if you have designated a beneficiary that is less than age 18 years. However, if you are a Quebec resident, Civil Code provisions apply. Please do not complete this section.)

Trustee's name (last, first) _____

I hereby designate the above named beneficiary. I understand that a beneficiary under the age of 18 cannot receive money and give a valid discharge or receipt to the payor. Therefore, I hereby appoint the above named as trustee to receive, in trust for the beneficiary, such moneys as the beneficiary may become entitled to under the terms of the plan issued by Desjardins Financial Security Life Assurance Company, and agree that the trustee's acceptance of such moneys will be full and valid discharge to Desjardins Financial Security Life Assurance Company. This appointment of trustee shall lapse on my written appointment of a replacing trustee or on the minor beneficiary's 18th birthday, whichever occurs earlier.

By signing below, the Trustee indicates his or her acceptance of this appointment.

Signed at _____ this _____ day of _____ 20 _____

Signature of Employee _____ Signature of Trustee _____

Trustee's Address _____ Postal code _____

Consent of previously designated irrevocable beneficiary

Name of revoked beneficiary (last name) _____

(first name) _____

I, the undersigned beneficiary previously appointed under the said plan, declare that I agree to be revoked as beneficiary. I declare that I have reached the age of majority.

Signed at _____ this _____ day of _____ 20 _____

 Signature of witness

 Signature of revoked beneficiary

If the revoked beneficiary has died and was irrevocably appointed, please send us a death certificate.

Note: Please ensure that this form clearly states your intentions. In some jurisdictions, some or all death benefits must be payable to the spouse as defined by legislation.